

TAX SEASON

What do I need?

Bring these items to a VITA site or have handy to file your taxes online.

The following items are needed to prepare your tax return:

- Social Security Card or Individual Tax Identification Number (ITIN) for all members in your family
- All W-2 Forms, 1099s, 1098s, and other forms
- 1095-A if you received a tax credit from the healthcare.gov marketplace
- Childcare provider name, address and Tax ID, if applicable
- Driver's License or Photo I.D.
- If filing jointly, your spouse must be present copy of prior year tax return (if applicable)
- Account Numbers for electronic deposit of refund
- Last year's tax return, if you have it
- A valid email address

Additional items may be needed. Please read each statement below and bring additional documents as required:

- If you received unemployment compensation, bring your Form 1099-G
- If you received retirement income, bring your 1099-R
- If you paid tuition, bring Form 1098-T for individual(s) enrolled in eligible educational institution
- If you paid student loan interest, bring the total of the student loan interest you paid